

Investor Subscription Agreement

SolarAttic, Inc.

Persons interested in purchasing shares of the Common Stock of SolarAttic, Inc. (the “Shares”) must complete and return this Subscription Agreement along with their check or money order to:

SolarAttic, Inc., 15548 95th Circle NE, Elk River, Minnesota 55330

When accepted by SolarAttic, Inc., a Minnesota corporation (the “Company”), this Subscription Agreement shall constitute an irrevocable subscription for shares of Common Stock, no par value, of the Company. The minimum investment is \$500 (500 shares). A copy of the accepted Agreement will be returned as a receipt and a stock certificate will be issued shortly thereafter.

The undersigned (referred to herein as the “Subscriber”) desires to become a SHAREHOLDER and hereby irrevocably (after 72 hours) tenders this subscription agreement and subscribes for that number of shares (the “Shares”) of the Company’s common stock as stated below, at the price of one-dollar (\$1.00) per share, upon the terms, conditions and representations set forth herein. Investors can revoke their purchase of the shares for 72 hours by filling out the form on page X-3.

1. The Subscriber acknowledges and represents as follows:

(a) That the Subscriber has received and carefully reviewed the Company’s prospectus, dated August 16, 1999, (the “Prospectus”) and that the Subscriber does not rely upon the verbal representation made by any officer, employee or agent of the Company. Notwithstanding the availability of other relevant information on the Internet or elsewhere, Subscriber represents that this subscription is based upon the information contained within said Prospectus; and

(b) That the Subscriber has the net worth and/or income to be able to bear the economic risk of an investment in the Shares; and

(c) That the Subscriber has such knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risks of an investment in the Shares; and

(d) That the Subscriber has determined that the Shares are a suitable investment for him, her or it and meets his, her or its investment objectives and financial needs, and that the Subscriber has adequate means for providing for current financial needs and personal contingencies and has no need for liquidity if a market for the Shares does not develop; and

(e) That the Subscriber recognizes that an investment in the Shares is highly speculative and involves a high degree of risk, including those in the Prospectus discussed under the heading “Risk Factors;” and

(f) That the Subscriber is purchasing the shares herein for investment purposes only.

2. The Subscriber represents and warrants that he, she or it is a bona fide resident of, and is domiciled in the State, or jurisdiction, stated below and that the Shares are being purchased solely for the beneficial interest of the Subscriber.

3. The Subscriber understands that the Company will escrow the proceeds from the first 150,000 shares sold and that stock certificates will be issued only after the minimum escrow proceeds have been raised. The Subscriber understands that the Company will also use and rely upon all of the representations, warrants, registration and subscriber information provided herein.

Make check or money order out, in the appropriate amount, payable directly to “SolarAttic, Inc.” Mail the signed subscription agreement and funds to SolarAttic, Inc., 15548 95th Circle NE, Elk River, Minnesota 55330-7228. Call Ed Palmer, SolarAttic’s CEO, at (763) 441-3440 if you have any questions about this form.

4. REGISTRATION INFORMATION:

(Please print)

Name of Subscriber	
Street Address	(Mail notices and reports to)
City/State/Zip Code	
Telephone Number(s)	
Social Security Number	
Tax Identification Number	(If applicable)
Shares Purchased	(500 Share Minimum)
Amount of Funds Enclosed	\$ (\$500 Minimum)
State of Residence/Domicile	
Register Shares As*	*

*(If different from the above "Name of Subscriber", Register Shares as shown here.)

5. THE SUBSCRIBER(s) IS (are):

<input type="checkbox"/> Corporation	<input type="checkbox"/> Trust: Trustees(s) _____ Trust Date _____ Name of Trust _____ For the Benefit of _____
<input type="checkbox"/> A single person	
<input type="checkbox"/> Husband and wife, community property	
<input type="checkbox"/> Joint Tenants	
<input type="checkbox"/> A married (man) (woman) as (his) (her) separate property	
<input type="checkbox"/> Tenants in Common	<input type="checkbox"/> Custodian for _____ under the Uniform Gift to Minors Act of the State of :
<input type="checkbox"/> Other _____	

My Check Is Enclosed Charge My: Visa MasterCard America Express

Card# _____ Expiration date _____

Name on card _____

Check all that apply: Accredited Investor as defined by Rule 501 of SEC Regulation D.
 A bank, savings & loan, insurance co., investment co., or a SBIC.
 Investment represents more than 10% of net worth excluding house.

Signature(s): _____

Date: _____

Signature of Subscriber(s)

Print Name(s)

Acceptance by Company:

Subscription accepted this _____ day of _____, _____, by SolarAttic, Inc.

Edward G. Palmer, CEO